

**JACK W. THOMPSON FOUNDATION TRUST
APPLICATION FOR SCHOLARSHIP AWARD**

Wells Fargo Bank, N.A. as Trustee for the Jack W. Thompson Foundation Trust, is seeking applicants for scholarships. The scholarships are available to college students from Dawson County, Montana, to accredited institutions of higher learning. Such candidates for scholarships must be:

1. In financial need for pursuing further education
2. In the top two-thirds of their graduating class; or if attending an institution of higher learning, they must have an accumulative 3.00 GPA on a 4.00 scale
3. Of good character and ability, demonstrating a desire and willingness to further his or her education in college and demonstrating adaptability in associating with other students.

This form should be completed by the applicant and post marked by April 1st, with a copy of the applicant's school transcripts; three character references, only one of who is associated with the applicant's high school or college; a completed Financial Data Form (attached); and an IRS form W-9 which can be obtained online at irs.gov. Please submit all forms to:

Wells Fargo Bank, N.A.
Attn: Jack W. Thompson Foundation TUA
P.O. Box 3080 (D4001-065/Philanthropic Center)
Winston Salem, NC 27102-3080

Applications should be typed or neatly printed.

Date of Submission

Social Security Number

Applicant's Name

Address

City, State, Zip

Date of Birth

Place of Birth

Father's Name

Father's Occupation

Mother's Name

Mother's Occupation

Guardian's Name (if other than parent)

Guardian's Occupation

Address of Parent /Guardian (if different from yours)

Resident of Dawson County

How Long?

Date of Graduation from High School

Number in Class

Rank in Class

G.P.A.

High Schools previously attended:

Name: _____

Place: _____

Years: _____

Honors in high school or other schools _____

Honors (not school related) _____

Out of school activities _____

Summer and part-time employment _____

In 200 words or less, please summarize your higher educational objectives, stating why you have chosen as you have (*attach separate sheet*)

If awarded the Jack W. Thompson Foundation Trust Scholarship, I agree to attend the following school of my choice for the one-year term of the award:

Name of School

Address: _____

I understand that if I do not complete a one-year period that I will reimburse the Foundation a pro rata share of my award.

I understand that the scholarship funds are for the payment of:

1. Tuition
2. Fees
3. Board and room
4. Books and other study materials.

I understand the funds cannot be used for travel expenses.

I will submit to Wells Fargo Bank, N.A. the following:

1. Each quarter/semester, a transcript of grades; and
2. An accounting of expenses

I understand that the Jack W. Thompson Foundation Trust Scholarship can be terminated for lack of diligence and success on my part or failure to account for scholarship funds in a manner determined by the Trustee.

Dated this _____ day of _____, 20____.

Sincerely,

Applicant's Signature

FINANCIAL DATA FORM

Estimate of Funds Needed During Ensuing College Year:

Tuition and Fees _____ Books and Supplies _____

Room and Board _____ Personal Requirements _____

Total Needed _____

Expected Personal Financial Resources During Ensuing College Year

(Income From These Or Any Other Sources Will Not Disqualify The Applicant, But Will Be Considered Along With Other Factors):

Savings or other funds on hand _____

Scholarships _____

Parents _____

Employment _____

Other _____

Total Funds Available _____

Total Needed less Total Available _____

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ► _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

6 City, state, and ZIP code

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-				-	
OR									
Employer identification number									
				-					

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ►	Date ►
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.